MORRISON & FOERSTER LLP

250 West 55<sup>th</sup> Street

New York, New York 10019 Telephone: (212) 468-8000 Facsimile: (212) 468-7900

Norman S. Rosenbaum Jordan A. Wishnew

Counsel for The ResCap Borrower Claims Trust

| UNITED STATES BANKRUPTCY | <b>COURT</b> |
|--------------------------|--------------|
| SOUTHERN DISTRICT OF NEW | VORK         |

|                          | )                   |                        |
|--------------------------|---------------------|------------------------|
| In re:                   | )                   | Case No. 12-12020 (MG) |
|                          | )                   | , ,                    |
| RESIDENTIAL CAPITAL, LLC | , <u>et al</u> ., ) | Chapter 11             |
|                          | )                   |                        |
| Deb                      | otors.              | Jointly Administered   |
|                          | ,<br>)              |                        |
|                          | /                   |                        |

# PROPOSED AGENDA FOR MATTERS SCHEDULED TO BE HEARD ON SEPTEMBER 3, 2015 AT 10:00 A.M. (EST)

Location of Hearing: United States Bankruptcy Court for the Southern District of New York, Alexander Hamilton U.S. Custom House, Courtroom 501, One Bowling Green, New York, NY 10004-1408

## I. <u>STATUS CONFERENCE</u>:

1. Memorandum Opinion and Order (I) Sustaining in Part and Overruling in Part the ResCap Borrower Claims Trust's Objection to Claim Number 452 Filed by Julio Pichardo and (II) Denying Julio Pichardo's Motion to Lift the Automatic Stay [Docket No. 8971]

## **Related Document(s)**:

- **a.** Letter Filed by Julio Pichardo [Docket No. 8987]
- **b.** Letter Re: Clarification of Findings and Rulings Filed by Julio Pichardo [Docket No. 9006]
- **c.** Letter Filed by Julio Pichardo [Docket No. 9039]

- Motice of Status Conference on September 3, 2015 at 10:00 a.m. (Prevailing Eastern Time) Regarding Memorandum Opinion and Order (I) Sustaining in Part and Overruling in Part the ResCap Borrower Claims Trust's Objection to Claim Number 452 Filed by Julio Pichardo and (II) Denying Julio Pichardo's Motion to Lift the Automatic Stay [Docket No. 9059]
- e. Motion for Relief from Stay filed by Julio Pichardo [Docket No. 9064]
- **f.** Application For an Order Imposing the 8/5/2009 Agreement Between GMAC and Julio Pichardo filed by Julio Pichardo [Docket No. 9068]

**Status**: The status conference on this matter will be going forward.

### II. CLAIMS OBJECTIONS:

1. ResCap Borrower Claims Trust's Eighty-Second Omnibus Objection to Claims (No Liability Borrower Claims) [Docket No. 8042]

### **Related Document(s)**:

- a. Motion for Reconsideration of Order Granting ResCap Borrower Claims Trust's Eight-Second Omnibus Objection to Claims filed by Philip Emiabata and Sylvia Emiabata [Docket No. 8545]
- b. Order Vacating Order Granting ResCap Borrower Claims Trust's Eighty-Second Omnibus Objection to Claims (No Liability Borrower Claims)
  Solely as it Relates to the Claims Filed by Philip Emiabata and Sylvia
  Emiabata (Claim Nos. 3910 and 4085) [Docket No. 8563]
- c. Revised Notice of The ResCap Borrower Claims Trust's Eighty-Second Omnibus Objection to Claims (No Liability Borrower Claims) Solely as it Relates to the Claims Filed by Philip Emiabata and Sylvia Emiabata (Claim Nos. 3910 and 4085) [Docket No. 8568]
- d. Notice of Adjournment of Hearing on The ResCap Borrower Claims
  Trust's Eighty-Second Omnibus Objection to Claims (No Liability
  Borrower Claims) Solely as it Relates to the Claims Filed by Philip
  Emiabata and Sylvia Emiabata (Claim Nos. 5275 and 7464) to July 30,
  2015 at 10:00 a.m. (Prevailing Eastern Time) [Docket No. 8772]
- e. Amended Notice of Adjournment of Hearing on The ResCap Borrower Claims Trust's Eighty-Second Omnibus Objection to Claims (No Liability Borrower Claims) Solely as it Relates to the Claims Filed by Philip Emiabata and Sylvia Emiabata (Claim Nos. 3910 and 4085) to July 30, 2015 at 10:00 a.m. (Prevailing Eastern Time) [Docket No. 8774]

ny-1200974 2

- **f.** Motion to Compel Discovery on Claim Nos. 3910 and 4085 filed by Philip Emiabata and Sylvia Emiabata [Docket No. 8821]
- g. Motion for Enlargement of Time to Resolve and Complete Discovery Issues Regarding Omnibus Objection To Claim Nos. 3910 and 4085 filed by Philip Emiabata and Sylvia Emiabata [Docket No. 8822]
- **h.** Order Denying Discovery Motions Filed by Philip and Sylvia Emiabata [Docket No. 8854]
- i. Notice of Adjournment of Hearing on The ResCap Borrower Claims
  Trust's Eighty-Second Omnibus Objection to Claims (No Liability
  Borrower Claims) Solely as it Relates to the Claims Filed by Philip
  Emiabata and Sylvia Emiabata (Claim Nos. 3910 and 4085) and The
  ResCap Borrower Claims Trust's Supplemental Objection and Reply in
  Support of Its Eighty-Second Omnibus Objection to Claims (No Liability
  Borrower Claims) as to Claim Nos. 3910 and 4085 to September 3, 2015 at
  10:00 a.m. (Prevailing Eastern Time) [Docket No. 8911]
- Motion to Extend Time By Which Creditors Will Respond To ResCap Borrower Claims Trust's Supplemental Objection And Reply In Support of Its Eighty-Second Omnibus Objection - Relating To Claim Nos. 3910 and 4085 [Docket No. 8946]
- **k.** Order Denying Expedited Motion for Conference/Clarity of Issue of Discovery and Interrogatories; and Adjournment of Omnibus Objection Hearing Filed by Philip and Sylvia Emiabata [Docket No. 9066]

#### **Response(s)**:

- a. Response of Claimants/Creditors [Philip Emiabata and Sylvia Emiabata] to ResCap Borrower Claims Trust's Eighty-Second Omnibus Objection to Claims (No Liability Borrower Claims) [Docket No. 8726]
- b. Response of Creditors/Claimants to the Supplemental Objection and Reply of ResCap Borrower Claims Trust's Eighty-Second Omnibus Objection to Claim Nos. 3910 and 4085 of Philip Emiabata and Sylvia Emiabata [Docket No. 9049]

### **Reply:**

- a. ResCap Borrower Claims Trust's Supplemental Objection and Reply in Support of its Eighty-Second Omnibus Objection to Claims (No Liability Borrower Claims) as to Claim Nos. 3910 and 4085 [Docket No. 8810]
  - (i) Notice of The ResCap Borrower Claims Trust's Supplemental Objection and Reply in Support of its Eighty-Second Omnibus Objection to Claims (No Liability

ny-1200974 3

Borrower Claims) as to Claim Nos. 3910 and 4085 [Docket No. 8812]

**b.** ResCap Borrower Claims Trust's Reply in Support of Its Eighty-Second Omnibus Objection to Claims (No-Liability Borrower Claims) as to Claim Nos. 3910 and 4085 [Docket No. 9069]

**Status**: The hearing on this matter as it relates to the claims filed by Philip

Emiabata and Sylvia Emiabata (Claim Nos. 3910 and 4085) will be going

forward.

Dated: September 1, 2015 /s/ Norman S. Rosenbaum

New York, New York

Norman S. Rosenbaum

Jordan A. Wishnew

MORRISON & FOERSTER LLP

250 West 55<sup>th</sup> Street

New York, New York 10019 Telephone: (212) 468-8000 Facsimile: (212) 468-7900

Counsel for The ResCap Borrower Claims Trust

ny-1200974 4